NGCF: YOUR PHILANTHROPIC PARTNER

IF YOUR CLIENTS

Care deeply about their local community

charitable cause

Are interested in creating a personal or family legacy

Have a private foundation or are considering the creation of one

Want to receive maximum tax benefits for their charitable contributions

Are selling a business

Want to transfer stock or another complex asset to support a nonprofit **CHARITABLE WISHES**

INDUSTRY EXPERTS

WITH KNOWLEDGE OF

AND COMMITMENT TO

THE LOCAL COMMUNITY

• A 501(C)3 NONPROFIT

ORGANIZATION

PROVIDING MAXIMUM

TAX BENEFITS TO DONORS

A PARTNER FOR

FLEXIBLE GIVING

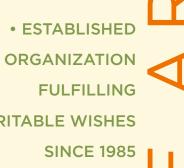
SOLUTIONS NOW OR

THROUGH PLANNED GIFTS

WE CAN HELP

Whether you prefer a private consultation or seek an active partner, we offer customized services to help you serve your clients' charitable giving, estate planning and tax objectives.







Find the **Right Solution** for your Client

Our staff can structure a plan to meet your clients' charitable goals with a variety of giving options and services.





Client is interested in charitable giving now and

wants to remain involved in giving decisions	Donor Advised Fund
wants to provide ongoing support to one or more specific organizations	Designated Fund
is interested in educational support for students	Scholarship Fund
has a passion for a particular issue or area of interest	Field of Interest Fund
is concerned about meeting the changing needs of the community forever	Unrestricted Fund
is a nonprofit organization interested in ensuring permanent income	Agency Fund
is interested in collective giving rather than actively participating in grant recommendations	NGCF Community Impact Fund

Client is interested in charitable giving from an estate and

wants a simple solution to reduce taxes while supporting the community	Bequest to any fund at NGCF in his/her will
wants flexibility for giving a gift and securing a life income	Establish a charitable trust
wants a simple way to provide a significant gift to charity	List NGCF or any fund as beneficiary of life insurance policies
wants to avoid estate tax or income tax preserving hard-earned assets for the good of the community	Designate NGCF or any fund as beneficiary of IRAs and retirement plans

Learn More Community Foundation staff is available to serve you in a variety of ways. We are happy to meet privately with you or set up an information session at your firm. **Contact us today!**



